MahSing

AUGUST 28, 2025

Q2 2025 Highlights

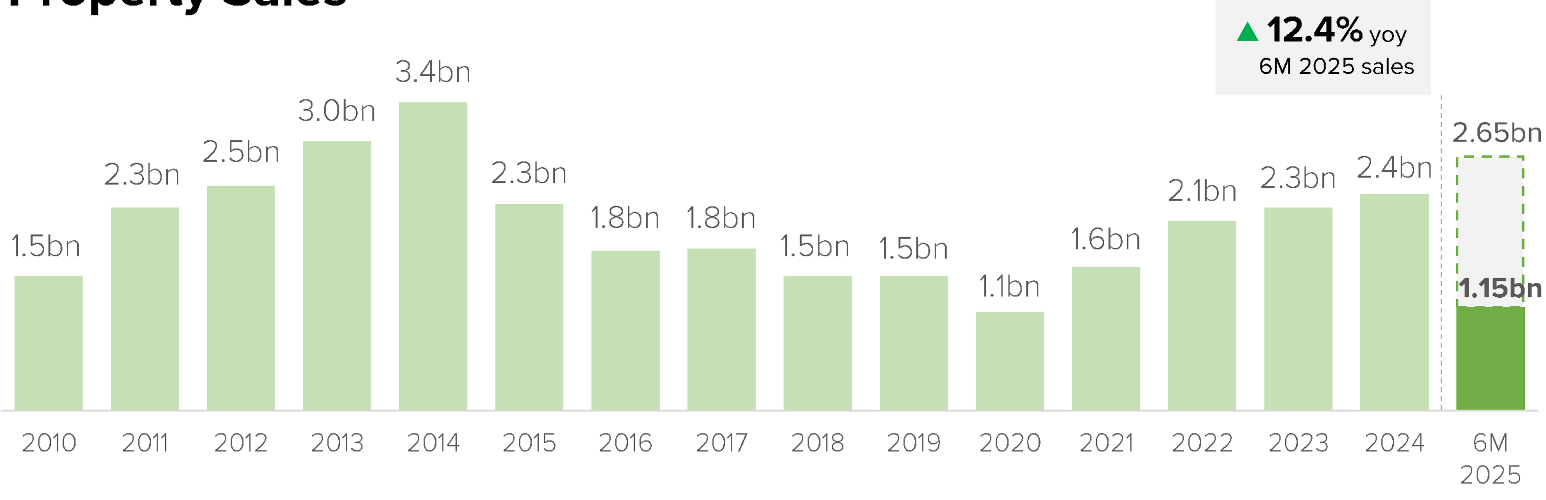
RM1.22bn	RM187m	RM2.91bn	RM1.15bn
1H Revenue	1H PBT	Unbilled Sales	6M Sales*
▲7% yoy	▲14% yoy	▲20% yoy	▲12% yoy

***RM2.65bn** sales target backed by **RM1.85bn** launch pipeline & ongoing projects

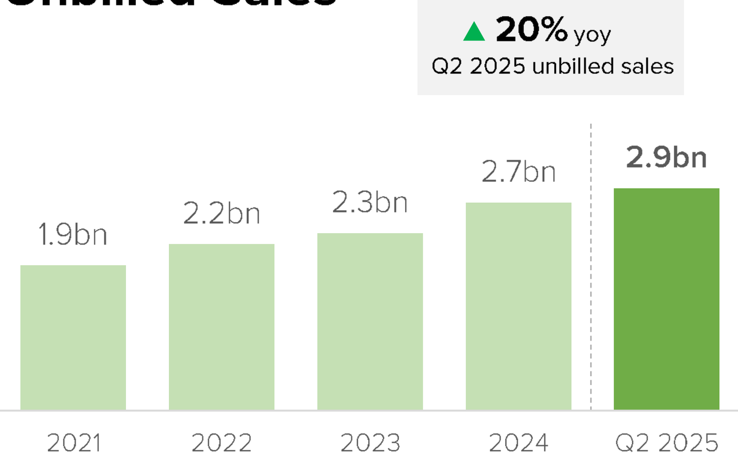
Solid First Half Performance

Sustained by Strategic Market Positioning & Disciplined Execution

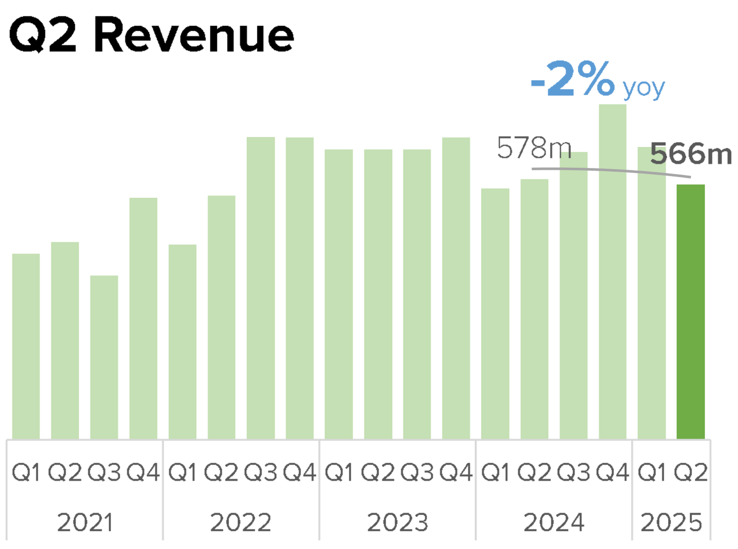
Property Sales



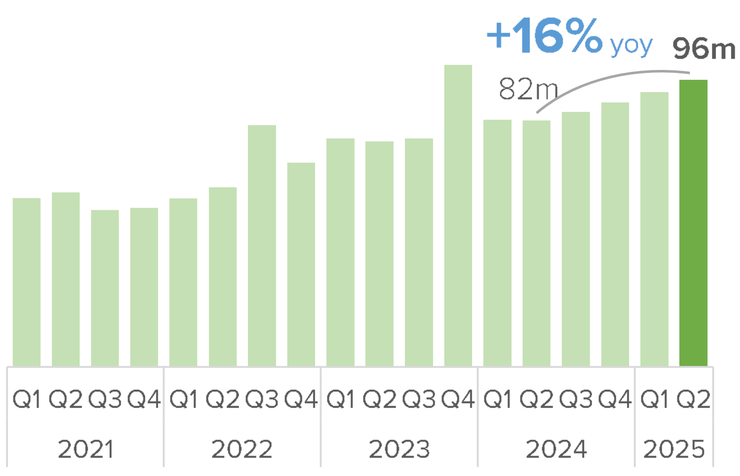
Unbilled Sales



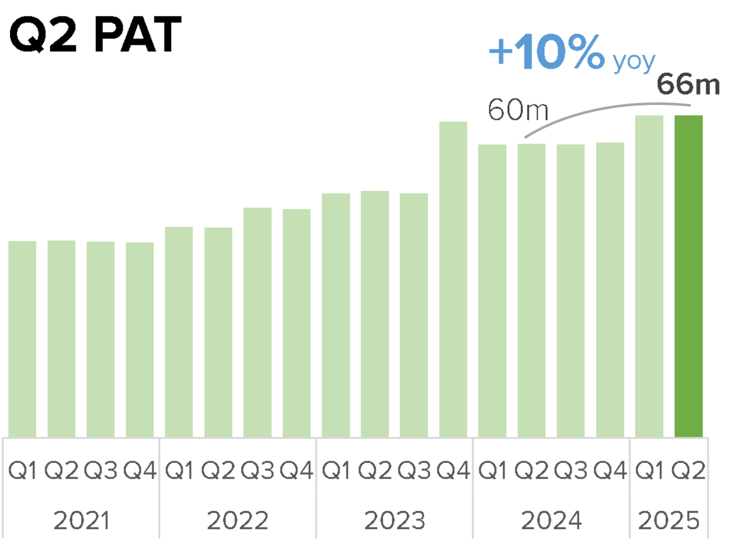
Q2 Revenue



Q2 PBT



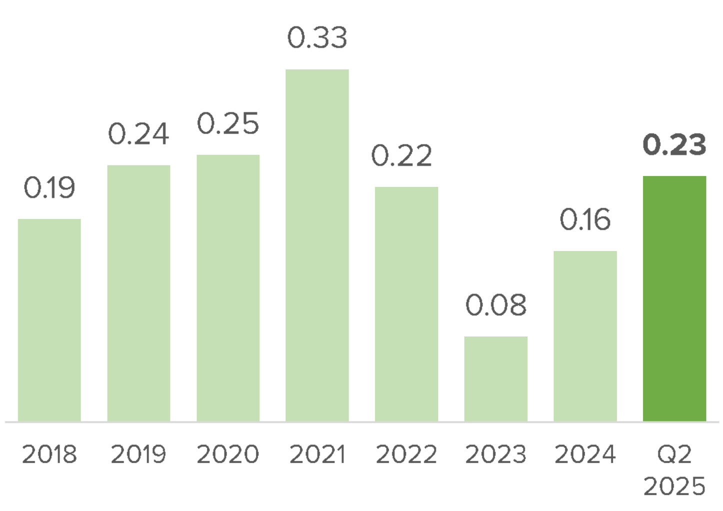
Q2 PAT



Financial Prudence

Maintaining Resilience & Fostering Growth

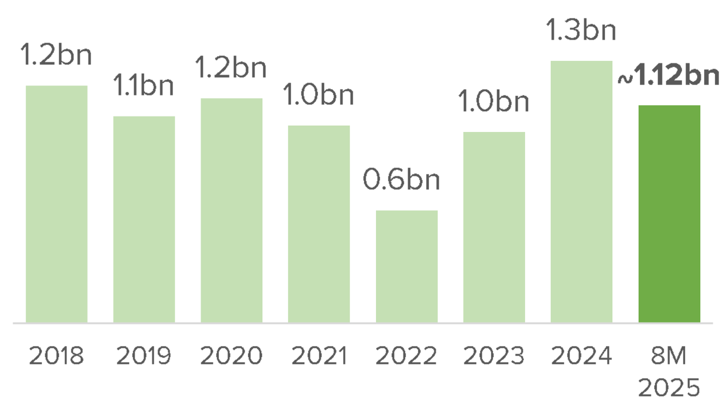
Low Net Gearing



Active Landbanking For Growth

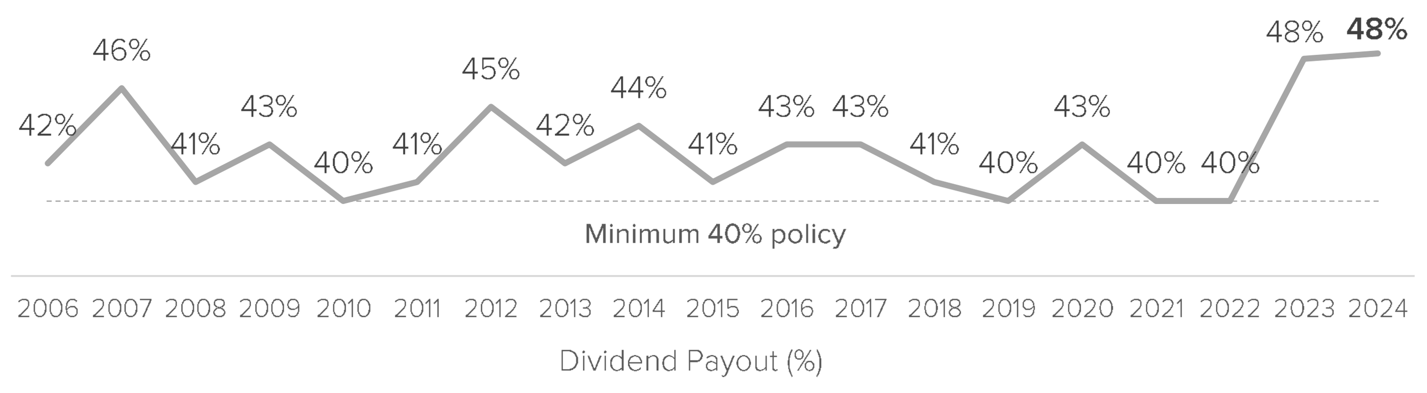
YTD Aug 2025	Year 2024	Year 2023
+RM1.6bn GDV	+RM5.8bn GDV	+RM5.5bn GDV
M Aria (Sentul)	M Grand Minori (Johor Bahru)	M Azura (Setapak)
Corus Hotel Site (Jalan Ampang)	M Tiara 3 (Johor Bahru)	M Zenya (Kepong)
	M Aurora (Old Klang Road)	M Terra & M Hana (Puchong)
	M Aspira (Taman Desa)	M Legasi (Semenyih)
	M Tiara 2 (Johor Bahru)	M Tiara (Johor Bahru)
	MSS Business Park (Sepang)	

Strong Cash Position



19th Consecutive Years Uninterrupted Dividend Payments

2024: 4.5sen (2023: 4sen)



Robust Liquidity

VP Funds from Property Completions

2025e: >RM600m

2024: RM513m

2025 Project Delivery Pipeline

Q1 2025

M Arisa, Sentul

Q2 2025

Meridin East 1C & 2F, JB

Q3 2025

- M Senyum 1B & 2A, Salak Tinggi
- M Panora 1, Rawang

Q4 2025

- M Senyum 2B, Salak Tinggi
- Meridin East 2G, JB
- M Astra, Setapak

Accelerating Sales Momentum

Supported by Successful Past Launches & Strong Project Pipeline

New Project Launches

Existing Projects (New Phase Launches)

- M Tiara, JB — Mar & May 2025
- Meridin East, JB — Mar 2025
- M Nova, Kepong — Jan 2025

Upcoming RM1.85 billion New Launches

Data Centres: Leveraging Strategic Landbank for Recurring Income & Value Unlocking

Manufacturing

- Healthcare division recovery expected with cost saving initiatives and premium product offering
- Plastics division expanding versatile logistics & warehousing solutions
- Potential future IPO/spin-off to unlock value

- US Tariff On Chinese Gloves Supporting Potential ASP Surge
- Enhanced Operational Efficiency
- Innovation In R&D: Kinoko

- Global Shift from Wooden to Plastic Pallets
- Regional Expansion across Southeast Asia